



TRANSPORT STATUS

Air Transportation

Rates Outlook, Trade Lane
Status & Details





AIR TRANSPORTATION Rates Outlook

		DESTINATION					
May		North America	LATAM	Europe	Middle East	Asia Pacific / India	Africa & Turkey
ORIGIN	North America						
	LATAM						
	Europe						
	Middle East						
	Asia Pacific						
	Africa & Turkey						

	RED Rates are increasing		YELLOW Rates remain even		GREEN Rates are decreasing
--	------------------------------------	--	------------------------------------	--	--------------------------------------



AIR TRANSPORTATION

Trade Lane Status

		DESTINATION					
WEEK 20		North America	LATAM	Europe	Middle East	Asia Pacific / India	Africa & Turkey
ORIGIN	North America						
	LATAM						
	Europe						
	Middle East						
	Asia Pacific						
	Africa & Turkey						

RED
Demand has exceeded available capacity

YELLOW
Demand is higher and/or capacity is limited

GREEN
Demand and capacity are at normal levels



AIR TRANSPORTATION

Trade Lane Details

Origin	Destination	Status	Details
North America	LATAM	●	Most travel restrictions have been eased. Capacity still decreased to lack of passenger demand and full flight rotations have not yet resumed.
North America	Europe	●	The USA has lifted the travel ban from EU countries, but service is slow to resume and rates transatlantic remain elevated. As summer travel season approaches, airlines will typically start to add more flights to rotation as passenger demand increases.
North America	Middle East	●	Passenger flights to this region are still operating, unless specific country requirements dictate travel bans. Freighters are still operating.
North America	Asia Pacific	●	Recent COVID related lockdowns have closed major airports in the region, including Shanghai Pudong (PVG). Airlines have responded by cancelling flights and service into and out of the country.
North America	India	●	Cargo is in very high demand to India, only small number of direct flights from USA to India, so most service connects. These connection points are causing backlogs as freight and space is very tight and competitive.
North America	Africa & Turkey	●	Most travel restrictions have been eased. Capacity still decreased to lack of passenger demand and full flight rotations have not yet resumed.





AIR TRANSPORTATION

Trade Lane Details

Origin	Destination	Status	Details
LATAM	North America	●	Many countries have eased most travel restrictions. Most PAX flights have been reinstated, but many services as MIA are suspended at the moment.
LATAM	Europe	●	Many countries have eased most travel restrictions. Most PAX flights have been reinstated, but many PAX airlines are operating cargo-only flights using PAX aircrafts.
LATAM	Middle East	●	Many countries have eased most travel restrictions. Most PAX flights have been reinstated, but many PAX airlines are operating cargo-only flights using PAX aircrafts.
LATAM	Asia Pacific	●	Many countries have eased most travel restrictions. Collapsed services to Asia. Most PAX flights have been reinstated, but many PAX airlines are operating cargo-only flights using PAX aircrafts.
LATAM	India	●	The Government of India have imposed a near-lockdown of the country. PAX flights are suspended. Freighters are still operating, but only for cargo that is essential or life-sustaining.
LATAM	Africa & Turkey	●	Many countries have eased most travel restrictions. Most PAX flights have been reinstated, but many PAX airlines are operating cargo-only flights using PAX aircrafts.





AIR TRANSPORTATION

Trade Lane Details

Origin	Destination	Status	Details
Europe	LATAM	●	High demand with limited capacity.
Europe	North America	●	High demand. Booking window 5-10 days. Due to flight bans of Russian Carriers and flight restrictions into Russia due to the current Ukraine Crisis fact is that all other airlines need to re-route their schedules, having longer lead times and higher costs.
Europe	Middle East	●	Passenger flights to this region are still operating, unless specific country requirements dictate travel bans. Freighters are still operating. Some countries do have high constrains.
Europe	Asia Pacific	●	Due to in-balance and COVID-19, Current Lockdown in China and due to flight bans of Russian Carriers and flight restrictions into Russia due to the current Ukraine Crisis fact is that all other airlines need to re-route their schedules, having longer lead times and higher costs. Current booking window around 10 days.
Europe	India	●	Airfreight rates still top up from COVID-19. Current booking window around 10 days.
Europe	Africa & Turkey	●	New Carrier Sub-African Airlines is now replacing capacity for South African Airlines but capacity is still very bad.





AIR TRANSPORTATION

Trade Lane Details

Origin	Destination	Status	Details
Asia	USA	●	High demand with limited capacity.
Asia	Europe	●	High demand with limited capacity.
Asia	Middle East	●	The airlines continue to suspend the passenger flight, Airfreight rate still top up from COVID-19 level.
Asia	Intra-Asia & India	●	The airlines continue to suspend the passenger flight, Airfreight rate still top up from COVID-19 level.
Asia	Africa & Turkey	●	The airlines continue to suspend the passenger flight, Airfreight rate still top up from COVID-19 level.
Asia	LATAM	●	Some freighter flights are still operating. Airfreight rate still top up from COVID-19 level.





AIR TRANSPORTATION

Trade Lane Details

Origin	Destination	Status	Details
Middle East	LATAM		Many countries have implemented travel bans and restrictions, severely impacting air flights to the region. Most PAX flights have been suspended. Freighters are still operating.
Middle East	North America		High rate with limited capacity, EK & EY prefers network business due high yield.
Middle East	Europe		Passenger flights to this region are still operating, unless specific country requirements dictate travel bans. Freighters are still operating. Some countries do have high constrains.
Middle East	Asia Pacific		Limited passenger flights and freighters to this region still operating, unless specific country requirements dictate travel bans. Airfreight rates are higher than usual however no high demand due to weak export from Middle east to Asia.
Middle East	India		The Government of India has imposed a near-lockdown of the country. PAX flights are allowed. Freighters are still operating, however rate still high due to short capacity.
Middle East	Africa & Turkey		Passenger flight resume to Turkey. African sector still suffering from Capacity restrain due to limited passenger flight.





AIR TRANSPORTATION

Trade Lane Details

Origin	Destination	Status	Details
Africa & Turkey	LATAM	●	Many countries have implemented travel bans and restrictions, severely impacting air flights to the region. Most PAX flights have been suspended. Freighters are still operating.
	North America	●	The Government of USA has implemented travel bans and restrictions. All PAX flights have been suspended. Freighters are still operating.
Africa & Turkey	Europe	●	Passenger flights to this region are still operating, unless specific country requirements dictate travel bans. Freighters are still operating. Some countries do have high constrains.
		●	Previous flight restrictions and backlogs are starting to ease. Some airlines operating Transpacific are running at near-normal levels, while others are starting to recover. Some countries do have high constrains.
	India	●	The Government of India has imposed a near-lockdown of the country. PAX flights are suspended. Freighters are still operating, but only for cargo that is essential or life-sustaining.
	Middle East	●	Many countries have implemented travel bans and restrictions, severely impacting air flights to the region. Most PAX flights have been suspended. Freighters are still operating.

